

Appendix 2 - SOCIAL VALUE RECORDING TOOL

The purpose of this document is to allow Swansea Council to record if an assessment of Social Value has been made for this procurement exercise in line with the Council's commitments and Welsh Government requirements including alignment with the Well-Being of Future Generations Act (WBFGA) themes/goals and outcomes which are included on pages 2 and 3 for reference.

Please complete the table (the Social Value Recording tool) on pages 4 and 5 - please complete at the planning stage and update information to reflect any amendments made up until final tender.

Additional information / resources (policy data etc) that may be useful for this exercise are also included on page 6.

WELL BEING OF FUTURE GENERATIONS ACT (WBFGA) – GOALS

Themes (Goals)*	Outcomes
<p style="text-align: center;">A prosperous Wales</p> <p>An innovative, productive and low carbon society which recognises the limits of the global environment and therefore uses resources efficiently and proportionately (including acting on climate change); and which develops a skilled and well-educated population in an economy which generates wealth and provides employment opportunities, allowing people to take advantage of the wealth generated through securing decent work.</p>	More people in employment
	Improved skills for people
	Improved skills for a low carbon transition
	More opportunities for SMEs
	Resource efficiency and the circular economy are promoted
	Retaining jobs and skills during the COVID-19 crisis
	Innovation to support a more prosperous Wales
<p style="text-align: center;">A globally responsible Wales</p> <p>A nation which, when doing anything to improve the economic, social, environmental, and cultural well-being of Wales, takes account of whether doing such a thing may make a positive contribution to global well-being</p>	Carbon Emissions are reduced
	Ethical procurement is promoted globally
	COVID-19 environmental response
	Innovation to support a globally responsible Wales
<p style="text-align: center;">A resilient Wales</p> <p>A nation which maintains and enhances a biodiverse natural environment with healthy functioning ecosystems that support social, economic, and ecological resilience and the capacity to adapt to change</p>	Green spaces and biodiversity are protected and enhanced
	Safeguarding the environment
	Sustainable procurement is promoted
	Innovation to support a more resilient Wales
<p style="text-align: center;">A healthier Wales</p> <p>A society in which people's physical and mental well-being is maximised and in which choices and behaviours that benefit future health are understood</p>	Creating a healthier community
	Air Pollution is reduced
	Improving staff wellbeing
	Supporting workers, SMEs and VCSEs to face the COVID-19 crisis
<p style="text-align: center;">A more equal Wales</p> <p>A society that enables people to fulfil their potential no matter what their background or circumstances (including their socio-economic circumstances)</p>	Innovation to support a healthier Wales
	More opportunities for disadvantaged people
	Reducing inequalities
	More support for target curriculum activities
	Improved employability of young people
<p style="text-align: center;">A more equal Wales</p> <p>A society that enables people to fulfil their potential no matter what their background or circumstances (including their socio-economic circumstances)</p>	Ethical procurement is promoted in Wales
	Innovation for a more equal Wales

<p>A Wales of cohesive communities Attractive, safe, viable and well-connected.</p>	More opportunities for VCSEs (Voluntary, Community and Social Enterprises)
	Social Value embedded in the supply chain
	A workforce and culture that reflect the diversity of the local community
	Crime is reduced
	Vulnerable people helped to live independently
	More working with the Community
	Supporting workers, SMEs and VCSEs to face the COVID-19 crisis
	Supporting communities to deal with the COVID-19 crisis
	Innovation to support more cohesive communities in Wales
	The Welsh culture is promoted
<p>A Wales of vibrant shared culture and thriving Welsh Language</p>	Native wildlife, nature and heritage sites are protected
	Innovation to support a more vibrant culture



* Structure based on WFGA goals: <https://futuregenerations.wales/about-us/future-generations-act/>

Social Value Recording / WBFGA additional detail

Please provide what Social Value / WBFGA considerations have been made for this project. Please refer to the Well Being of Future Generations Act Goals table (pages 2 and 3) for guidance and speak to the Procurement Officer involved in this exercise for support.

Goal / Procurement Stage	Guidance and links below	Responsible Officer / Authorised Officer Response
Planning Stage	<p>Have any of the following been completed / will be completed? –</p> <ul style="list-style-type: none"> • Integrated Impact Assessment (IIA) • Environmental Impact Assessment (EIA) • Preliminary Ecological Appraisal (PEA) • Sustainability Risk Assessment (SRA) <p>If so, please attach.</p>	
Specification and Conditions of Contract	<p>What if any Social Value considerations have been applied to the technical specifications or service requirements, e.g. the use of sustainable materials in line with the Net Carbon Zero agenda or energy efficiency?</p>	
Procurement Process	<p>Have the WBFGA goals or other Social Value been built into the Procurement Process? Examples include the lotting of contracts (splitting of contracts into smaller packets of work to enable SMEs / Local Suppliers to participate), co-production with service users, and citizen or community engagement.</p>	

<p>Quality Questions</p>	<p>Have any questions been included with WBGFA goals including Community Benefits, Fair Work / Real Living Wage or Environmental considerations?</p>	
<p>% Weighting for Social Value</p>	<p>Please provide details of any specific scoring % weighting which can be linked to WBGFA, Community Benefits or Environmental considerations? The Welsh Government recommends scoring of 10% for Social Value when appropriate.</p>	
<p>OTHER NOTES</p>	<p>If no Social Value elements have been included in this procurement please explain why they are not appropriate /</p> <p>or please add here any other relevant information here</p>	

Additional Resources	
A Prosperous Wales - simple changes guide	https://www.futuregenerations.wales/aotp/prosperity
A Resilient Wales - simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/resilience
A Healthier Wales- simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/health
A More Equal Wales- simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/equality
A Wales of Cohesive Communities - simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/community
A Wales of Vibrant Culture and thriving Welsh Language - simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/culture
A Prosperous Wales - simple changes guide	https://www.futuregenerations.wales/aotp/prosperity
Welsh Government Public Sector sustainability risk assessment for goods	 public-sector-sustainability-risk-assessment
National TOMs Wales	https://www.nationalsocialvaluetaskforce.org/national-toms-wales
Local Government Association (LGA) resource / toolkit <i>(Please note - this is published for an England policy context but contains comprehensive and useful information on this subject).</i>	https://www.local.gov.uk/sites/default/files/documents/Sustainable%20Procurement%20Toolkit_1.pdf
Welsh Government WPPN 01/20 - Social Value Clauses / Community benefits through Public Procurement	https://gov.wales/procurement-guidance-on-social-value-clauses-community-benefits-html
Promoting Social Value models in Social Care (draft version)	 Promoting SV Models - A Guide v4